

UNICREDIT BANK AG

Mitteilung gemäß den Wertpapierbedingungen

The shares of RWE AG (ISIN DE0007037129) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company that has issued the shares, has announced a special dividend of EUR 1.00 per share (the "**corporate action**"), effective from April 27, 2018. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.95206136 from the respective calculation agent as follows:

WKN	Seriennummer	Produkt	R (initial) new	Barrier Level new
HVB2DF	PS000085	HVB Express Plus Certificate	EUR 14.852157	EUR 9.653902

This notice and more information will be published at www.onemarket.sk/announcements and will be available for viewing to the security holders.

UniCredit Bank AG