

# UNICREDIT BANK AG

## Notice pursuant to Terms and Conditions of the Securities

The shares of BioNTech SE (ISIN US09075V1026) (the "**Shares**") are an underlying or a basket component of the security listed below. The company that issued the shares paid a special dividend (the "**Corporate Action**") in respect of the shares as of June 2, 2022. Due to the corporate action, it became necessary to adjust the method for calculating or determining the repayment amount and, if applicable, the subscription ratio described in the securities terms and conditions. As a result, the values already determined in accordance with the respective security conditions were recalculated by the respective calculation agent using an adjustment factor of 0.986928 as follows:

	WKN	Seriennummer	Produkt	R (initial) neu	Basispreis neu
Stock	HVB5PM	PH000143	HVB ProductName not defined Zertifikat	USD 338,614997	USD 270,891998

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**UniCredit Bank AG**