

Product Report

HVB EUR Express Plus Certificate
on the shares of Deutsche Bank AG
Status 3. November 2021

Product name	HVB EUR Express Plus Certificate on the shares of Deutsche Bank AG
WKN/ISIN	HVB235/DE000HVB2357
Issue date	8. November 2017
Final Payment Date	10. November 2021

Overview

Underlying/ISIN	Deutsche Bank AG/DE0005140008
Reference price on the initial observation date	EUR 14.51
Redemption level (1, 2, 3)	EUR 13.059
Barrier level	EUR 10.8825
Strike price	EUR 14.51
Denomination	EUR 1,000.00
Physical delivery possible	yes
Ratio	68.917988

Observation date (initial)

Initial observation date	3. November 2017
Reference price on the initial observation date	EUR 14.51
Redemption level 90 % (1, 2, 3)	EUR 13.059
Barrier level 75 %	EUR 10.8825
Strike price 100 %	EUR 14.51
Ratio	68.917988

1. Observation date

Observation date	5. November 2018
Reference price on observation date	EUR 9.175
	No early redemption

2. Observation date

Observation date	5. November 2019
Reference price on observation date	EUR 6.935

	No early redemption
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3. Observation date

Observation date	5. November 2020
Reference price on observation date	EUR 8.54
	No early redemption

Redemption

Observation date (final)	3. November 2021
Reference price on the observation date	EUR 11.498
Maturity date	10. November 2021
Redemption	EUR 1,296.00 per certificate

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.