

# Product Report

HVB HUF Express Plus Certificate  
on the shares of ArcelorMittal S.A.  
Status 16. May 2022

Product name	HVB HUF Express Plus Certificate on the shares of ArcelorMittal S.A.
WKN/ISIN	HVB2JF/DE000HVB2JF9
Issue date	18. May 2018
Final Payment Date	23. May 2022

## Overview

Underlying/ISIN	ArcelorMittal S.A./LU1598757687
Reference price on the initial observation date	EUR 30.175
Redemption level (1, 2, 3)	EUR 27.1575
Barrier level	EUR 22.63125
Strike price	EUR 30.175
Denomination	HUF 100,000.00
Physical delivery possible	yes

## Observation date (initial)

Initial observation date	15. May 2018
Reference price on the initial observation date	EUR 30.175
Redemption level 90 % (1, 2, 3)	EUR 27.1575
Barrier level 75 %	EUR 22.63125
Strike price 100 %	EUR 30.175

## 1. Observation date

Observation date	15. May 2019
Reference price on observation date	EUR 15.30
	No early redemption

## 2. Observation date

Observation date	15. May 2020
Reference price on observation date	EUR 7.913
	No early redemption

### 3. Observation date

<b>Observation date</b>	17. May 2021
<b>Reference price on observation date</b>	EUR 27.015
	No early redemption

### Redemption

<b>Observation date (final)</b>	16. May 2022
<b>Reference price on the observation date</b>	EUR 27.15
<b>Maturity date</b>	23. May 2022
<b>Redemption</b>	HUF 128,400.00 per certificate

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.