

# Product Report

HVB USD Express Plus Certificate  
on the shares of Gilead Sciences, Inc.  
Status 13. July 2020

<b>Product name</b>	HVB USD Express Plus Certificate on the shares of Gilead Sciences, Inc.
<b>WKN/ISIN</b>	HVB3KX/DE000HVB3KX8
<b>Issue date</b>	16. July 2019
<b>Final Payment Date</b>	20. July 2020

## Overview

<b>Underlying/ISIN</b>	Gilead Sciences, Inc./US3755581036
<b>Reference price on the initial observation date</b>	USD 66.19
<b>Redemption level (1, 2, 3)</b>	USD 59.571
<b>Barrier level</b>	USD 49.6425
<b>Strike price</b>	USD 66.19
<b>Denomination</b>	USD 1,000.00
<b>Physical delivery possible</b>	yes
<b>Ratio</b>	15.108022

## Observation date (initial)

<b>Initial observation date</b>	11. July 2019
<b>Reference price on the initial observation date</b>	USD 66.19
<b>Redemption level 90 % (1, 2, 3)</b>	USD 59.571
<b>Barrier level 75 %</b>	USD 49.6425
<b>Strike price 100 %</b>	USD 66.19
<b>Ratio</b>	15.108022

## Redemption

<b>Observation date (final)</b>	13. July 2020
<b>Reference price on the observation date</b>	USD 76.68
<b>Early redemption date</b>	20. July 2020
<b>Early redemption</b>	USD 1,115.00 per certificate

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.