

Product Report

HVB USD Express Plus Certificate
on the shares of Bayer AG
Status 7. March 2022

Product name	HVB USD Express Plus Certificate on the shares of Bayer AG
WKN/ISIN	HVB559/DE000HVB5590
Issue date	12. March 2021
Final Payment Date	14. March 2022

Overview

Underlying/ISIN	Bayer AG/DE000BAY0017
Reference price on the initial observation date	EUR 53.15
Redemption level (1, 2, 3)	EUR 47.835
Barrier level	EUR 37.205
Strike price	EUR 53.15
Denomination	USD 1,000.00
Physical delivery possible	yes

Observation date (initial)

Initial observation date	8. March 2021
Reference price on the initial observation date	EUR 53.15
Redemption level 90 % (1, 2, 3)	EUR 47.835
Barrier level 70 %	EUR 37.205
Strike price 100 %	EUR 53.15

Redemption

Observation date (final)	7. March 2022
Reference price on the observation date	EUR 50.68
Early redemption date	14. March 2022
Early redemption	USD 1,102.00 per certificate

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.