

Product Report

HVB HUF Express Plus Certificate
on the shares of ArcelorMittal S.A.
Status 4. February 2025

Product name	HVB HUF Express Plus Certificate on the shares of ArcelorMittal S.A.
WKN/ISIN	HVB811/DE000HVB8115
Issue date	8. August 2023
Final Payment Date	11. February 2025

OVERVIEW

Underlying/ISIN	ArcelorMittal S.A./LU1598757687
Reference price on the initial observation date	EUR 25.175
Redemption level (1, 2)	EUR 23.91625
Barrier level	EUR 16.36375
Strike price	EUR 25.175
Denomination	HUF 100,000.00
Physical delivery possible	yes

OBSERVATION DATE (INITIAL)

Initial observation date	4. August 2023
Reference price on the initial observation date	EUR 25.175
Redemption level 95 % (1, 2)	EUR 23.91625
Barrier level 65 %	EUR 16.36375
Strike price 100 %	EUR 25.175

1. OBSERVATION DATE

Observation date	5. August 2024
Reference price on observation date	EUR 19.065
	No early redemption

REDEMPTION

Observation date (final)	4. February 2025
Reference price on the observation date	EUR 24.22
Early redemption date	11. February 2025

Early redemption	HUF 128,800.00 per certificate
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Source: UniCredit Bank GmbH - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.