

Product Report

HVB USD Express Plus Certificate
on the shares of Anheuser-Busch InBev N.V.
Status 15. December 2020

Product name	HVB USD Express Plus Certificate on the shares of Anheuser-Busch InBev N.V.
WKN/ISIN	HVB24F/DE000HVB24F3
Issue date	20. December 2017
Final Payment Date	22. December 2021

Overview

Underlying/ISIN	Anheuser-Busch InBev N.V./BE0974293251
Reference price on the initial observation date	EUR 93.95
Redemption level (1, 2, 3)	EUR 89.2525
Barrier level	EUR 70.4625
Strike price	EUR 93.95
Denomination	USD 1,000.00
Physical delivery possible	yes

Observation date (initial)

Initial observation date	15. December 2017
Reference price on the initial observation date	EUR 93.95
Redemption level 95 % (1, 2, 3)	EUR 89.2525
Barrier level 75 %	EUR 70.4625
Strike price 100 %	EUR 93.95

1. Observation date

Observation date	14. December 2018
Reference price on observation date	EUR 62.27
	No early redemption

2. Observation date

Observation date	13. December 2019
Reference price on observation date	EUR 70.21
	No early redemption

3. Observation date

Observation date	15. December 2020
Reference price on observation date	EUR 57.93
	No early redemption

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.