

## Client Risk Management

# Product Report

HVB USD Express Plus Certificate  
on the shares of Carnival Corp.  
Status 24. June 2024

Product name	HVB USD Express Plus Certificate on the shares of Carnival Corp.
WKN/ISIN	HVB5JE/DE000HVB5JE5
Issue date	25. June 2021
Final Payment Date	30. June 2025

### OVERVIEW

Underlying/ISIN	Carnival Corp./PA1436583006
Reference price on the initial observation date	USD 28.67
Redemption level (1, 2, 3)	USD 25.803
Barrier level	USD 18.6355
Strike price	USD 28.67
Denomination	USD 1,000.00
Physical delivery possible	yes
Ratio	34.879665

### OBSERVATION DATE (INITIAL)

Initial observation date	21. June 2021
Reference price on the initial observation date	USD 28.67
Redemption level 90 % (1, 2, 3)	USD 25.803
Barrier level 65 %	USD 18.6355
Strike price 100 %	USD 28.67
Ratio	34.879665

### 1. OBSERVATION DATE

Observation date	23. June 2022
Reference price on observation date	USD 9.65
	No early redemption

### 2. OBSERVATION DATE

Observation date	23. June 2023
Reference price on observation date	USD 15.80

	No early redemption
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3. OBSERVATION DATE

Observation date	24. June 2024
Reference price on observation date	USD 16.39
	No early redemption

Source: UniCredit Bank GmbH - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.