

Client Risk Management

Product Report

HVB USD Express Plus Certificate
on the shares of Carnival Corp.
Status 24. June 2024

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|--------------------|--|
| Product name | HVB USD Express Plus Certificate on the shares of Carnival Corp. |
| WKN/ISIN | HVB5JE/DE000HVB5JE5 |
| Issue date | 25. June 2021 |
| Final Payment Date | 30. June 2025 |

OVERVIEW

| | |
|---|-----------------------------|
| Underlying/ISIN | Carnival Corp./PA1436583006 |
| Reference price on the initial observation date | USD 28.67 |
| Redemption level (1, 2, 3) | USD 25.803 |
| Barrier level | USD 18.6355 |
| Strike price | USD 28.67 |
| Denomination | USD 1,000.00 |
| Physical delivery possible | yes |
| Ratio | 34.879665 |

OBSERVATION DATE (INITIAL)

| | |
|---|---------------|
| Initial observation date | 21. June 2021 |
| Reference price on the initial observation date | USD 28.67 |
| Redemption level 90 % (1, 2, 3) | USD 25.803 |
| Barrier level 65 % | USD 18.6355 |
| Strike price 100 % | USD 28.67 |
| Ratio | 34.879665 |

1. OBSERVATION DATE

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|-------------------------------------|---------------------|
| Observation date | 23. June 2022 |
| Reference price on observation date | USD 9.65 |
| | No early redemption |

2. OBSERVATION DATE

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|-------------------------------------|---------------|
| Observation date | 23. June 2023 |
| Reference price on observation date | USD 15.80 |

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|--|---------------------|
| | No early redemption |
|--|---------------------|

3. OBSERVATION DATE

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|-------------------------------------|---------------------|
| Observation date | 24. June 2024 |
| Reference price on observation date | USD 16.39 |
| | No early redemption |

Source: UniCredit Bank GmbH - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.