

# Product Report

HVB EUR Reverse Convertible  
on the shares of BioNTech SE  
Status 2. June 2022

Product name	HVB EUR Reverse Convertible on the shares of BioNTech SE
WKN/ISIN	HVB5PM/DE000HVB5PM5
Issue date	18. August 2021
Final Payment Date	23. August 2022

## Overview

Underlying/ISIN	BioNTech SE/US09075V1026
Reference price on the initial observation date	USD 338.614997
Strike price	USD 270.8919976
Denomination	EUR 1,000.00
Physical delivery possible	yes

## Observation date (initial)

Initial observation date	16. August 2021
Reference price on the initial observation date	USD 343.10
Strike price 80 %	USD 274.48

## 1. Corporate Action

Type of Corporate Action	Special dividend	
Date	2. June 2022	
Underlying/ISIN	BioNTech SE/US09075V1026	
r-factor	0.986928	
	Value before Corporate Action	Value after Corporate Action
Reference price on the initial observation date	USD 343.10	USD 338.614997
Strike price	USD 343.10	USD 270.891998

Source: UniCredit Bank AG - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.